

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On June 13, 2011, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors and Canon U.S.A., Inc. Compromising and Allowing Proof of Administrative Expense Claim Number 19165 (Canon U.S.A., Inc.) (Docket No. 21277) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors, Fraenkische USA LP, and Delphi Automotive Systems, LLC Compromising and Allowing Proof of Administrative Expense Claim Number 19155 (Fraenkische USA LP) (Docket No. 21304) [a copy of which is attached hereto as Exhibit D]
- 3) Order Directing United States Trustee to Disband Official Committee of Eligible Salaried Retirees (Docket No. 21305) [a copy of which is attached hereto as Exhibit E]
- 4) Order Pursuant to 11 U.S.C. §§ 105 and 1114 and 26 U.S.C. § 35(e)(1)(K) Designating DSRA VEBA Benefit as in Lieu of COBRA Continuation Coverage (Docket No. 21306) [a copy of which is attached hereto as Exhibit F]

On June 13, 2011, I caused to be served the document listed below upon the parties listed on Exhibit G hereto via postage pre-paid U.S. mail:

- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors and Canon U.S.A., Inc. Compromising and Allowing Proof of Administrative Expense Claim Number 19165 (Canon U.S.A., Inc.) (Docket No. 21277) [a copy of which is attached hereto as Exhibit C]

On June 13, 2011, I caused to be served the document listed below upon the parties listed on Exhibit H hereto via postage pre-paid U.S. mail:

- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors, Fraenkische USA LP, and Delphi Automotive Systems, LLC Compromising and Allowing Proof of Administrative Expense Claim Number 19155 (Fraenkische USA LP) (Docket No. 21304) [a copy of which is attached hereto as Exhibit D]

On June 13, 2011, I caused to be served the documents listed below upon the parties listed on Exhibit I hereto via postage pre-paid U.S. mail:

- 7) Order Directing United States Trustee to Disband Official Committee of Eligible Salaried Retirees (Docket No. 21305) [a copy of which is attached hereto as Exhibit E]
- 8) Order Pursuant to 11 U.S.C. §§ 105 and 1114 and 26 U.S.C. § 35(e)(1)(K) Designating DSRA VEBA Benefit as in Lieu of COBRA Continuation Coverage (Docket No. 21306) [a copy of which is attached hereto as Exhibit F]

Dated: June 16, 2011

/s/ Darlene Calderon

Darlene Calderon

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 16th day of June, 2011, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Aimee M. Parel

Commission Expires: 9/27/13

EXHIBIT A

Post-Emergence Master Service List

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EXHIBIT B

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS
AND CANON U.S.A., INC. COMPROMISING AND ALLOWING PROOF OF
ADMINISTRATIVE EXPENSE CLAIM NUMBER 19165

(CANON U.S.A., INC.)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Canon U.S.A., Inc. (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Canon U.S.A., Inc. Compromising And Allowing Proof Of Administrative Expense Claim Number 19165 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 15, 2009, the Claimant filed proof of administrative expense claim number 19165 (the "Claim") against DAS LLC. The Claim asserts an administrative expense priority claim in the amount of \$16,874.96 relating to goods sold and/or the use of Canon copiers by the Debtors.

WHEREAS, on October 6, 2009 (the "Effective Date"), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 18, 2010, the Claimant filed the Response Of Canon U.S.A., Inc. To Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expenses (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19495) (the "Response"), which, among other things, reduced the amount of the Claim to \$12,839.18.

WHEREAS, the amount of \$1,199.40 has been paid to the Claimant in partial satisfaction of the Claim.

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that Claim should be allowed as an administrative claim in the amount of \$6,125.86 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors and Claimant stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$6,125.86 in full and final satisfaction of the Claim and shall be treated as an allowed administrative claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.

2. Notwithstanding anything to the contrary in the Modified Plan, DPH-DAS LLC shall pay \$6,125.86 in full and final satisfaction of the Claim within **30** days entry of this Stipulation on the Court's docket. Such payment will be remitted by check payable to "Canon U.S.A., Inc." and will be mailed to the following address:

Canon U.S.A., Inc.
Attention: Carl Minio
One Canon Plaza
Lake Success, NY 11042

3. The Response is hereby deemed withdrawn with prejudice.

4. Nothing herein shall be construed as an admission of liability on behalf of the Reorganized Debtors or Debtors with respect to any portion of the Claim.

5. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 23rd day of May, 2011

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons

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Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS, FRAENKISCHE USA LP, AND DELPHI AUTOMOTIVE
SYSTEMS, LLC COMPROMISING AND ALLOWING PROOF OF
ADMINISTRATIVE EXPENSE CLAIM NUMBER 19155

(FRAENKISCHE USA LP)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Fraenkische USA LP (the "Claimant"), and Delphi Automotive Systems, LLC (f/k/a New Delphi Automotive Systems 1, LLC) ("New DAS LLC") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Fraenkische USA LP, And Delphi Automotive Systems, LLC Compromising And Allowing Proof Of Administrative Expense Claim Number 19155 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive System LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 15, 2009, the Claimant filed proof of administrative expense claim number 19155 (the "Claim") against Delphi. The Claim asserts an administrative expense priority claim in the amount of \$79,881.28 relating to goods sold.

WHEREAS, pursuant to the Master Disposition Agreement Among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company (f/k/a General Motors Corporation), and DIP Holdco 3 LLC, among others, dated as of July 30, 2009 (the "MDA"), the Buyers (as defined in the MDA) assumed certain administrative expense liabilities of the Debtors.

WHEREAS, pursuant to the MDA, New DAS LLC, as a subsidiary of Delphi Automotive LLP (as assignee of DIP Holdco 3 LLC), assumed certain administrative expense liabilities related to the Claim.

WHEREAS, on October 6, 2009 (the "Effective Date"), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 23, 2010, the Claimant filed the Limited Response Of Fraenkische USA LP To Debtors' Forty-Third Claims Objection (Docket No. 19534) (the "Response").

WHEREAS, to resolve (a) the Forty-Third Omnibus Claims Objection with respect to the Claim and (b) all other claims held by the Fraenkische Releasing Parties (as defined below) against any of the Released Parties (as defined below), the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be allowed as an administrative claim in the amount of \$10,077.35 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$10,077.35 and shall be treated as an allowed administrative claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.

2. Satisfaction of the Claim through the payment of \$10,077.35 shall be the sole responsibility of New DAS LLC. The Reorganized Debtors shall have no responsibility with respect to the satisfaction of the Claim.

3. Notwithstanding anything to the contrary in the Modified Plan, within 45 days of the Court entering this Stipulation on the Court's docket, New DAS LLC shall pay \$10,077.35 in full and final satisfaction of the Claim. Such payment will be remitted by check payable to "Fraenkische USA LP" and will be mailed to the following address:

Fraenkische USA LP
c/o Smith, Gambrell & Russell, LLP
Attention: Simone Kraus, Esq.
1230 Peachtree Street, N.E., Suite 3100
Atlanta, GA 30309

4. The Response is hereby deemed withdrawn with prejudice.

5. Allowance of the Claim in the amount of \$10,077.35 is in full satisfaction of the Claim, and the Claimant, on its own behalf and on behalf of each of its predecessors, successors, assigns, parents, subsidiaries, and affiliated companies, and each of their former, current, and future officers, directors, owners, employees, and other agents (collectively, the "Fraenkische Releasing Parties"), hereby waives and releases, against each of New DAS LLC, the Debtors, and the Reorganized Debtors, and each of their respective predecessors, successors, assigns, parents, subsidiaries, and affiliated companies, and each of their former and current officers, directors, owners, employees, and any other agents (collectively, the "Released Parties") any right regarding the Claim and any right to assert any other claim, cause of action, demand, or liability of every kind and nature whatsoever, including those arising under contract, statute, or common law, whether or not known or suspected at this time, which relate to the Claim. Each of the Fraenkische Releasing Parties further waive and release, against each of the Released Parties, any right to assert any other claim, cause of action, demand, or liability of every kind and nature whatsoever, including those arising under contract, statute, or common law, whether or not known or suspected at this time, which the Fraenkische Releasing Parties have, ever had, or hereafter shall have against any of the Released Parties based upon, arising out of, related to, or by reason of any event, cause, thing, act, statement, or omission occurring before the Effective Date; provided, however, nothing herein shall affect the Claimant's rights with respect to proof of claim number 16511, which was modified and allowed as general unsecured non-priority

claim against DAS LLC in the amount of \$32,056.78 pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Regarding (A) Asserted Amount Claims, (B) Claims Subject To Modification, And (C) Claims To Be Expunged, As Identified In Thirty-Second Omnibus Claims Objection (Docket No. 14605).

6. Nothing herein shall be construed as an admission of liability on behalf of the Reorganized Debtors, Debtors, or New DAS LLC with respect to any portion of the Claim.

7. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 6th day of June, 2011

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
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- and -

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Reorganized Debtors

/s/ Nicholas J. Roecker

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Attorney for Fraenkische USA LP

- and -

/s/ Karen J. Craft

Karen J. Craft
Managing Restructuring Counsel
Delphi Automotive Systems, LLC
Legal Staff
5825 Delphi Drive
M/C 480-410-268
Troy, Michigan 48098

Attorney for Delphi Automotive Systems, LLC

EXHIBIT E

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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**ORDER DIRECTING UNITED STATES TRUSTEE TO DISBAND
OFFICIAL COMMITTEE OF ELIGIBLE SALARIED RETIREES**

Upon the Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions, dated August 20, 2010 (Docket No. 20527), filed by the Official Committee of Eligible Salaried Retirees (the “Retirees’ Committee”) and re-filed by the Retirees’ Committee on September 22, 2010 (Docket No. 20617); and upon the Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d), dated September 17, 2010 (Docket No. 20605); and the Retirees’ Committee and the VEBA Committee of the Delphi Salaried Retirees Association Benefit Trust (the “VEBA Committee”) having reached agreement on the First Amended And Restated Delphi Salaried Retirees Association Benefit Trust Agreement, dated November 17, 2010 (Docket Nos. 20818, 20820, 20821); and this Court today having entered the Order Pursuant To 11 U.S.C. §§ 105 And 1114 And 26 U.S.C. § 35(e)(1)(K) Designating DSRA VEBA Benefit As In Lieu Of COBRA Continuation Coverage (the “Designation Order”); and there being good and sufficient notice of all of the foregoing; and upon all other papers submitted in connection with these matters; and the Court having held hearings concerning these matters on September 24, 2010, October 21, 2010, November 18, 2010, December 16, 2010 and May 26,

2011 (the “Hearings”); and upon the record of the Hearings and after due deliberation thereon, and sufficient cause appearing therefor for the reasons stated by the Court during the Hearings, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Office of the United States Trustee is directed to disband the Retirees’ Committee effective as of the later of (A) the date of entry of this Order and (B) the date the Designation Order becomes final and non-appealable (the “Effective Date”).
2. As of the Effective Date, the Retirees’ Committee shall be relieved of its obligations to undertake or continue any efforts or perform any activities on behalf of any retirees of any of the debtors or reorganized debtors in these cases and the Retirees’ Committee’s role and responsibilities shall cease.
3. As of the Effective Date, the Retirees’ Committee’s counsel shall be relieved of any obligations to undertake or continue any efforts or perform any activities on behalf of the Retirees’ Committee and the roles and responsibilities of said counsel shall cease.
4. The reorganized debtors in these cases and the VEBA Committee shall not be required to provide individualized notice of this Order to any retirees.
5. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to this Order.

Dated: White Plains, New York
June 6, 2011

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT F

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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ORDER PURSUANT TO 11 U.S.C. §§ 105 AND 1114 AND
26 U.S.C. § 35(e)(1)(K) DESIGNATING DSRA VEBA BENEFIT
AS IN LIEU OF COBRA CONTINUATION COVERAGE

Upon the Motion, dated May 5, 2011 (Docket No. 21261) (the “Motion”), of the Official Committee of Eligible Salaried Retirees (the “Retirees’ Committee”), requesting that this Court enter an order (the “Order”) providing that the benefits offered by the Voluntary Employee Benefit Association (the “DSRA VEBA”) established pursuant to this Court’s Salaried OPEB Settlement Order, dated April 3, 2009 (Docket No. 16547), are designated as in lieu of COBRA continuation coverage benefits for retirees and their dependents who are represented by the Retirees’ Committee and were not offered lifetime COBRA continuation coverage in connection with the change to their benefits during these Chapter 11 cases; and this Court having entered the Salaried OPEB Settlement Order and the Expansion of VEBA Benefits Order, dated December 18, 2009 (Docket No. 19407), and having retained jurisdiction with respect to matters arising from or related to the implementation of the Salaried OPEB Settlement Order and the Expansion of VEBA Benefits Order; and upon the supporting declaration of Dean M. Gloster, counsel for the Retirees’ Committee, dated May 5, 2011 (Docket No. 21672) (the “Declaration”); and it appearing from the Declaration that the Retirees’ Committee has determined that it could be helpful to the DSRA VEBA and its beneficiaries to request

that this Court enter this Order recognizing the Retirees' Committee's tactical choice in entering into the settlement approved in the Salaried OPEB Settlement Order rather than seeking to litigate over a right to lifetime COBRA continuation coverage from DPH Holdings Corp. ("DPH Holdings"), reorganized lead debtor and successor to Delphi Corporation (collectively, with certain of Delphi Corporation's reorganized debtor subsidiaries and affiliates, the "Reorganized Debtors"); and the Reorganized Debtors not having any objection to the requested relief other than that this Order include the language set forth in paragraph 2 of this Order; and upon the record of the May 26, 2011 hearing on the Motion and the entire record of these Chapter 11 cases; and after due deliberation thereon and good and sufficient cause appearing therefor,

THE COURT HEREBY FINDS AND CONCLUDES AS FOLLOWS:¹

A. The Retirees' Committee entered into the Settlement rather than, among other things, seek to litigate over a right to lifetime COBRA continuation coverage rights for all eligible salaried retirees (and their dependents) it represented who were not offered such lifetime COBRA continuation coverage by the debtors or Reorganized Debtors.

B. The relief granted herein is in the best interests of the Reorganized Debtors and their estates and creditors.

C. Proper and adequate notice of the Motion has been given and no other or further notice is necessary.

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED THAT:

1. This Court has core jurisdiction over these chapter 11 cases and the parties and property affected hereby to consider the relief described herein pursuant to 28 U.S.C.

¹ Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

§§ 157 and 1334, article XIII of the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (As Modified), and paragraphs FF and 56 of the Plan Modification Order, dated July 30, 2009 (Docket No. 18707). Venue of this matter and this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. This Order is not and shall not be construed as a determination by this Court or an agreement by the Reorganized Debtors that the DSRA VEBA beneficiaries represented by the Retirees' Committee or any other former employees were, are, or will be eligible for lifetime COBRA continuation coverage. This Order does not affect and shall not be construed as affecting this Court's bench ruling concerning COBRA continuation coverage on July 30, 2009 (Docket No. 18830) or any order implementing such ruling.

3. The benefits offered by the DSRA VEBA are designated as in lieu of lifetime COBRA continuation coverage benefits for retirees and their dependents who are represented by the Retirees' Committee and were not offered lifetime COBRA continuation coverage in connection with the change to their benefits during these Chapter 11 cases.

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order, including further modifications, limitations or clarifications to this Order.

Dated: White Plains, New York
June 6, 2011

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT G

Pg 51 of 55
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Canon USA Inc	Paul Rubin	Herrick Feinstein LLP	Two Park Avenue	New York	NY	10016
Canon USA Inc	Ruth Weinstein	1 Canon Plaza		Lake Success	NY	11042

EXHIBIT H

Company	Contact	Address1	Address2	Address3	City	State	Zip
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Fraenkische USA LP	Nicholas J Roecker Simone Kraus	Smith Gambrell & Russell LLP	1230 Peachtree Street NE	Suite 3100 Promenade II	Atlanta	GA	30309

EXHIBIT I

Company	Contact	Address1	City	State	Zip
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Jacob & Weingarten PC	Howard S Sher Alan J Schwartz	2301 W Big Beaver Ste 777	Troy	MI	48084
Krieg Devault LLP	Patricia L Beaty Esq	One Indiana Sq Ste 2800	Indianapolis	IN	46204
Miller & Chevalier	Anthony F Shelley Timothy P Otoole Michael N Khalil	655 15th St NW Ste 900	Washington	DC	20005
Satterlee Stephens Burke & Burke LLP	Timothy T Brock Esq Abigail Snow Esq	230 Park Ave Ste 1130	New York	NY	10169